



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)
(Unaudited)

	Q2'18	Q3'18	Q4'18	Q1'19	Q2'19	Q2'19 Q/Q	Q2'19 Y/Y
Net sales	\$ 309.3	\$ 676.2	\$ 691.2	\$ 532.0	\$ 585.0	10%	89%
Gross (loss) profit %	(2.6)%	19.1%	14.2%	—%	13.2%	13.2 ppt	15.8 ppt
Selling, general and administrative	50.9	33.5	51.3	45.4	50.9	12%	0%
Research and development	20.4	22.4	21.4	21.9	24.4	11%	20%
Production start-up	24.4	14.7	14.6	9.5	10.4	0.9	(14.0)
Operating (loss) income	(103.6)	58.5	11.0	(76.6)	(8.6)	68.0	95.0
Income tax benefit (expense)	6.2	(2.4)	4.4	1.4	(11.7)	(13.1)	(17.9)
Equity in earnings, net of tax	40.1	(3.2)	0.5	(0.2)	(0.1)	0.1	(40.2)
Net (loss) income	\$ (48.5)	\$ 57.8	\$ 52.1	\$ (67.6)	\$ (18.5)	\$ 49.1	\$ 30.0
Share count - Diluted	104.8	106.2	105.8	105.0	105.4	0%	1%
Net (loss) income per share - Diluted	\$ (0.46)	\$ 0.54	\$ 0.49	\$ (0.64)	\$ (0.18)	\$ 0.46	\$ 0.28
Share-based compensation expense	\$ 10.5	\$ 7.6	\$ 7.4	\$ 5.0	\$ 10.8	116%	3%
Capital expenditures	194.9	238.0	129.2	149.2	178.6	20%	(8)%
Cash, cash equivalents, and marketable securities	\$3,134.9	\$ 2,729.9	\$ 2,547.3	\$ 2,117.2	\$ 2,029.1	(4)%	(35)%

Supplemental Data

Net cash provided by (used in) operating activities	\$ 129.2	\$ (225.2)	\$ (185.5)	\$ (303.4)	\$ 13.5	\$ 316.9	\$ (115.7)
- Purchases of property, plant and equipment	(194.9)	(238.0)	(129.2)	(149.2)	(178.6)	(29.4)	16.3
= Free cash flow	\$ (65.7)	\$ (463.2)	\$ (314.7)	\$ (452.6)	\$ (165.1)	\$ 287.5	\$ (99.4)
MW produced	557.2	711.6	955.9	1,137.0	1,376.0	21%	147%

Total amounts may not foot due to rounding